

December 21, 2021

To National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai– 400051

<u>Sub: Prior intimation of the intension to raise funds though issuance of non-convertible debentures on private placement basis</u>

Ref: Regulation 50(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

We hereby inform you that the Meeting of the Finance Committee of Aseem Infrastructure Finance Limited is scheduled to be held on Monday, December 27, 2021, to consider a proposal to issue Listed, Secured, Rated, Redeemable, Non-Convertible Debentures (NCDs') of the Company for cash for an amount of upto INR 100 crores (Rupees One Hundred Crores Only) in one or more tranches, to be issued on private placement basis and to be listed on National Stock Exchange of India Limited.

Please take the above on record.

Thanking you,

Yours faithfully

For Aseem Infrastructure Finance Limited

Karishma
Pranav
Jhaveri

Digitally signed by Karishma Pranav
Jhaveri

Date: 2021.12.21
16:01:55 +05'30'

Karishma Jhaveri Company Secretary

Email: karishma.jhaveri@aseeminfra.in

Phone: 022 68591300

Regd. Office: Aseem Infrastructure Finance Limited | UTI Tower, GN Block, 4th Floor, BKC, Mumbai-400051, Maharashtra **CIN:** U65990MH2019PLC325794 | **Phone:** +91- 022 68591350 | Website: www.aseeminfra.in



National Stock Exchange Of India Limited

Date of

21-Dec-2021

NSE Acknowledgement

| Symbol:- | |
|------------------------|--------------------------------------|
| Name of the Company: - | Aseem Infrastructure Finance Limited |
| Submission Type:- | Announcements |
| Short Description:- | Updates |
| Date of Submission:- | 21-Dec-2021 04:23:38 PM |
| NEAPS App. No:- | 2021/Dec/610/610 |

Disclaimer: We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.